



What's your plan for the rest of your life?

One Hour Presentation on Retirement Planning

Introductions

Retirement

- Yesterday's Retirement
- Statistics about Today's Retirees
- The New Retirement

15 Factors of Retirement Success

Factor Highlights

- Powerful Questions
- Factor Exercise

The Retirement Success Profile

Retirement Coaching

You can call Jill Greenbaum toll-free at 1-866-262-6224



Group Retirement Coaching Package

(maximum group size 15 participants)

WHAT YOU RECEIVE

- Retirement Success Profile (RSP) assessment tool and interpretive report
- The *New Retirement* companion book
- Six group coaching sessions (60 minutes each)

HOW RETIREMENT COACHING WORKS

- Pre-Coaching: Take the Retirement Success Profile (RSP) assessment tool
- Coaching Session ONE: RSP score review and discussion; Coaching expectations; Introductory retirement exercises
- Coaching Session TWO: Review strength, mid-range and focus RSP factors; Powerful Questions and discussion
- Coaching Session THREE: Select strengthening exercises based on RSP scores and feedback from previous sessions
- Coaching Session FOUR: Review fieldwork, Powerful Questions and discussion; select new strengthening exercises
- Coaching Session FIVE: Review fieldwork, discuss creating personal mission statement and Retirement Options Life Plan
- Coaching Session SIX: Review personal mission statement and Retirement Options Life Plan

RETIREMENT COACHING FEES

(per participant)

Six Group Coaching sessions (60 mins)	\$250.00
One Retirement Success Profile assessment tool	\$ 49.95
One <i>The NEW Retirement</i> companion book	<u>INCLUDED</u>
TOTAL	\$299.95

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